

# Liability Exposure Worksheet

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## Real Estate

	Market Value	Mortgage-	=	Equity
Home:	\$ _____	\$ _____		\$ _____
2 <sup>nd</sup> Home/Land:	\$ _____	\$ _____		\$ _____
Rental Property:	\$ _____	\$ _____		\$ _____
		<b>Total Equity</b>		\$ _____

## Personal Property

Autos:	\$ _____	\$ _____	\$ _____
Boat/Rec. Vehicles	\$ _____	\$ _____	\$ _____
Jewelry/Guns:	\$ _____	\$ _____	\$ _____
		<b>Total Personal Property</b>	\$ _____

## Income

	Annual Income	X Years to Retirement Divided by 4	Potential Wage Garnishment
Primary:	\$ _____	\$ _____	\$ _____
Spouse:	\$ _____	\$ _____	\$ _____

## Investment Accounts (Non Retirement)

Bank CD's:	\$ _____	\$ _____	\$ _____
Checking:	\$ _____	\$ _____	\$ _____
Savings:	\$ _____	\$ _____	\$ _____
Money Market:	\$ _____	\$ _____	\$ _____
Business Assets:	\$ _____	\$ _____	\$ _____
		<b>Total Investments</b>	\$ _____

**TOTAL ASSETS AT RISK:** \$ \_\_\_\_\_